



Investment Philosophy: We invest in businesses which are scalable, generate higher returns, have technological edge, are market leaders and have strong and ethical management team with good governance. We perceive buying of equities only as a medium to buy great businesses. Investment will be long term, multi-sector and multi-cap, purely based on bottom-up approach. Investments will be based on In-house research, defining investible universe which qualify the above rigorous test.



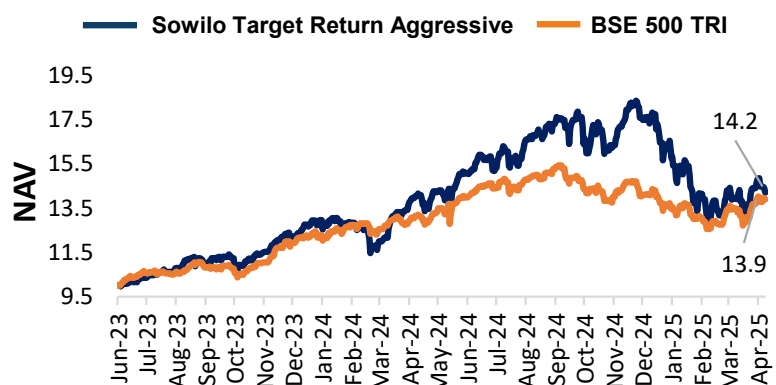
Investment Objective: This scheme is for high-risk investors who by nature are long-term but are dynamic in their approach. They have a higher appetite for both risk and return and obsess for higher IRR on a small portion of their overall capital. This scheme gives an opportunity to otherwise conversant investors to test their hypothesis, play cycles, sectors, and macro & micro events. This scheme is recommended for the informed investors who understand the basic premise of financial markets where risk and returns move in tandem, and we assume the investor understands and is capable of choosing a point on isoquant curve (risk reward graph).

Top 10 Holdings (%)	
Nuvama Wealth Management Ltd	4.7
Isgec Heavy Engineering Ltd	4.3
Arvind Smartspaces Ltd	4.1
Ceat Ltd	3.8
Ram Ratna Wires Ltd	3.6
Nesco Ltd	3.5
Triveni Engineering Amp Industries Lt	3.0
Avalon Technologies Limited	2.7
EMS Ltd	2.6
Landmark Cars Ltd	2.4

Top Sector Weights (%)	
Industrial Machinery	6.5
Other Financial Services	6.4
Auto Parts & Equipment	4.8
Auto Tyres & Rubber Prod	4.8
Miscellaneous	4.5
Realty	4.1
Other Elect Equip Prod	3.7
Refineries & Petro Prod	3.5
Misc Commercial Services	3.5

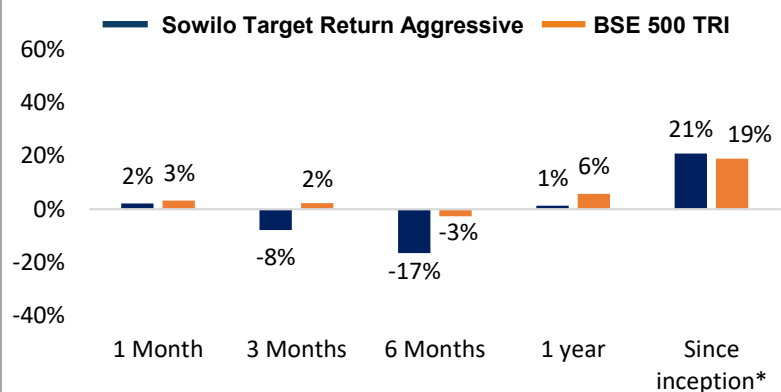
Target Return Aggressive Fund Portfolio Metrics	
Total Assets under Management & Advisory in Rs. Crores.	55
Weighted Average Market Cap in Rs. Crores.	38,518
Median Market Cap in Rs. Crores.	9,123

Sowilo Target Return Aggressive Fund Movement Since Inception

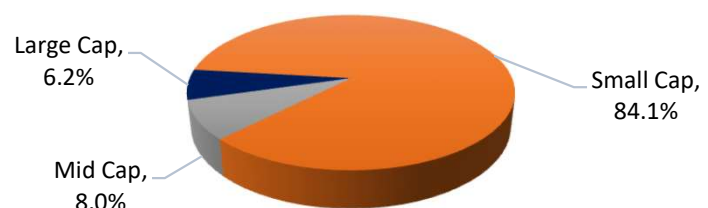


Rs. 1 Crore invested in Sowilo Target Return Aggressive Fund in June 23 is now worth Rs. 1.42 Crores v/s Rs. 1.39 crores in BSE 500-TRI

Sowilo Target Return Aggressive Portfolio Performance (%)



Market Cap Classification (%)

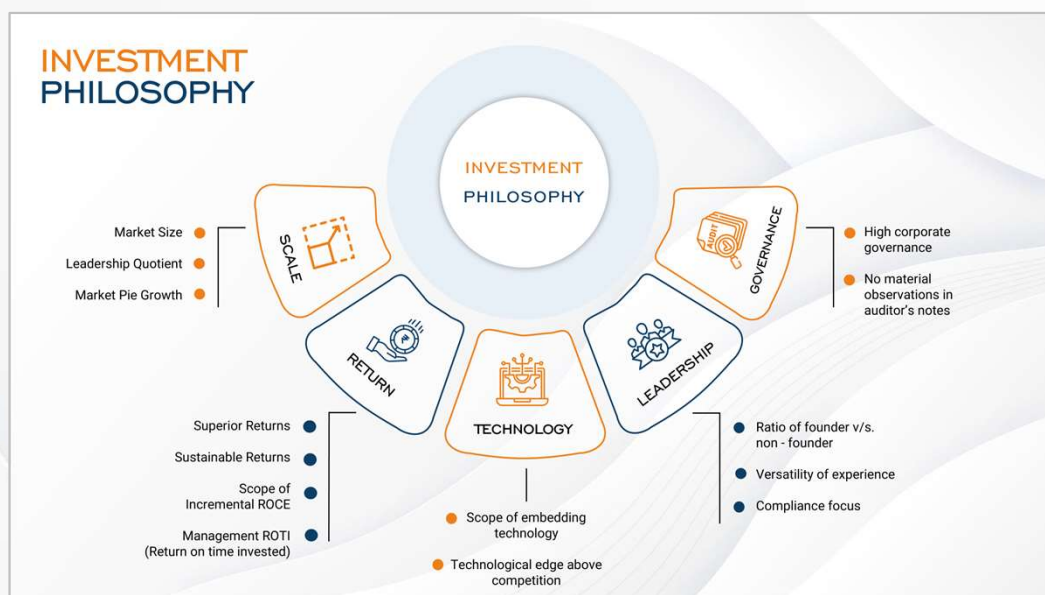


Indicative Investment Horizon:

Ideal investment horizon for any equity investment should be long term in nature for compounding and wealth creation of the investor.

Minimum horizon expected is 3 years.

Risk Parameters	
(Since Inception)	
CAPM Beta	
Sowilo Target	1.21
BSE 500 TRI	1.00
Ann. Std. Deviation	
Sowilo Target	21.77
BSE 500 TRI	13.88
Sharpe Ratio	
Sowilo Target	0.96
BSE 500 TRI	1.29



KEY TERMS	
Fund Name	Sowilo Target Return Aggressive Fund
Platform/Structure	Discretionary Portfolio Management Services
Benchmark	BSE 500 TRI
Portfolio Manager	Mr. Sandip Agarwal
Minimum Initial Investment Amount	Rs. 100 Lakhs
Minimum Add-on Investment Amount	Rs. 5 Lakhs
Fees	As per Agreement
Exit Charges	As per Agreement

Sandip Agarwal - Co-founder and Fund Manager

Sandip is a Chartered Accountant (AIR -31 CA Final) with more than 22 years of experience in varied fields. His core expertise has been financial research and advisory and has served mutual funds / pension funds / insurance funds across India and globe in the technology, telecom and internet sector. He has handled clients based in US, Europe, Australia, Southeast Asia etc. His clients include global funds like ADIA (UAE), Oppenheimer Holdings, Capita, T Rowe, Fidelity, Wasatch, Platinum (Australia), Amundi, Schrodgers and many other HNI across globe.

Sandip has been ranked No 2 in Asia Money best technology analyst awards in 2020, Ranked No 1 in Asia Money best technology analyst awards in 2021 and Ranked No 2 in Asia Money best technology analyst awards in 2022. Last worked as Executive Director (Lead Analyst – IT, Telecom & Internet) at Edelweiss Financial Services (now Nuvama) from Jan 2012– Dec 2022. He is regularly featured on financial channels like CNBC, Bloomberg and ET Now. He also has been covered by financial newspapers like Economic Times and Business Standard. With his versatile experience, Sandip leads fund management team at Sowilo.

NOTE: Inception Date of Sowilo Target Return Aggressive Fund is 23-June-2023. Performance figures are net of all fees and expenses. Sowilo Portfolio returns are composite returns of all the portfolios aligned to the investment approach as on April 30th, 2025. Returns for individual client may differ due to the timing of inflows and outflows of funds and differences in the portfolio composition because of restrictions and other constraints. Past performance may or may not be sustained in future and should not be used as basis for comparison with other investments. Returns for 1 year or lesser time horizon are absolute returns, while more than 1 year are CAGR. Returns have been calculated using Time Weighted Rate of Return method (TWRR) as prescribed by the SEBI.

SOURCE: Market Cap is according to AMFI Classification which happens half yearly. Classification as on 31st December 2024. As per SEBI regulatory requirement, the benchmark for this investment approach is BSE 500 TRI.

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Sowilo Investment Managers LLP – SEBI Registered Portfolio Manager (INP000008127)



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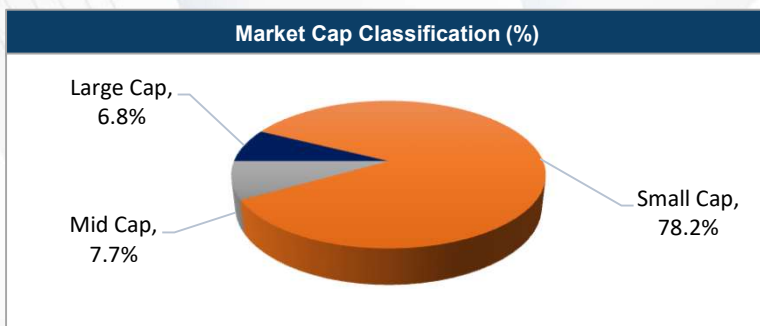
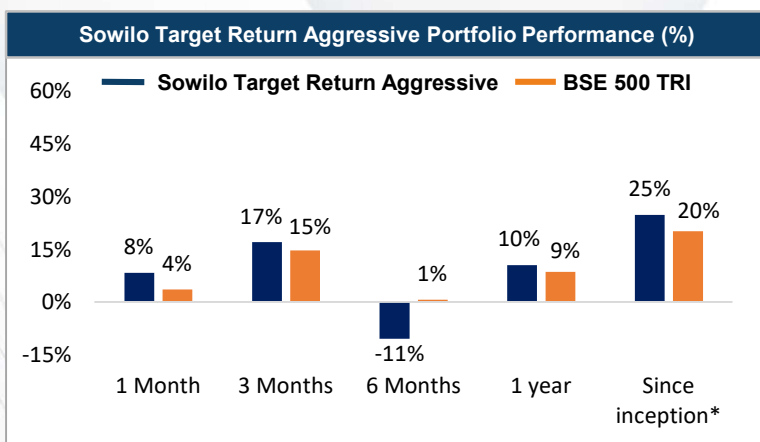
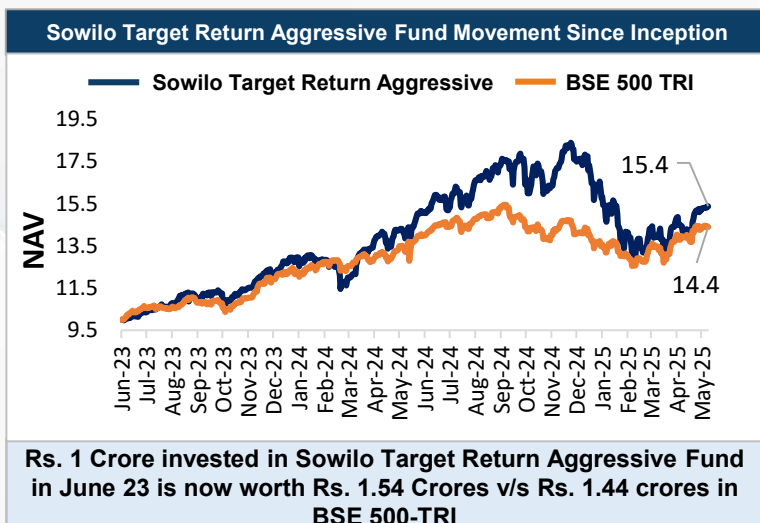


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Top 10 Holdings (%)	
Arvind Smartspaces Ltd	3.9
Ceat Ltd	3.9
Landmark Cars Ltd	3.8
Nuvama Wealth Management Limited	3.4
Nesco Ltd	3.2
Ram Ratna Wires Ltd	3.2
Isgec Heavy Engineering Ltd	2.9
EMS Ltd	2.5
Shriram Pistons & Rings Limited	2.4
Triveni Engineering Amp Industries Lt	2.2

Top Sector Weights (%)	
Auto Tyres & Rubber Prod	6.1
Other Financial Services	5.6
Other Elect Equip Prod	5.2
Industrial Machinery	4.9
Auto Parts & Equipment	4.1
Realty	3.9
Miscellaneous	3.9
Automobile	3.8
Misc Commercial Services	3.2

Target Return Aggressive Fund Portfolio Metrics	
Total Assets under Management & Advisory in Rs. Crores.	59
Weighted Average Market Cap in Rs. Crores.	37,652
Median Market Cap in Rs. Crores.	9,267

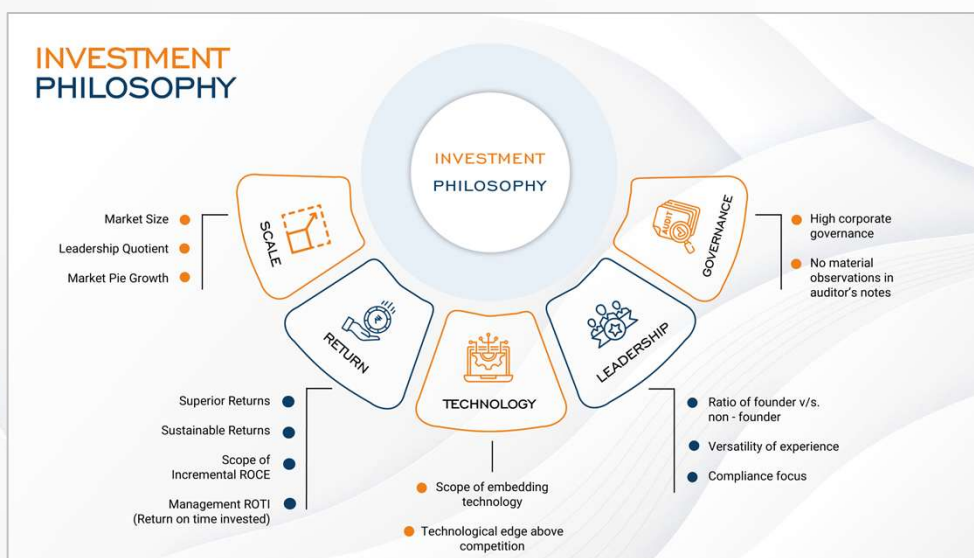


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Risk Parameters	
(Since Inception)	
CAPM Beta	
Sowilo Target	1.23
BSE 500 TRI	1.00
Ann. Std. Deviation	
Sowilo Target	21.78
BSE 500 TRI	13.66
Sharpe Ratio	
Sowilo Target	1.11
BSE 500 TRI	1.38



KEY TERMS	
Fund Name	Sowilo Target Return Aggressive Fund
Platform/Structure	Discretionary Portfolio Management Services
Benchmark	BSE 500 TRI
Portfolio Manager	Mr. Sandip Agarwal
Minimum Initial Investment Amount	Rs. 100 Lakhs
Minimum Add-on Investment Amount	Rs. 5 Lakhs
Fees	As per Agreement
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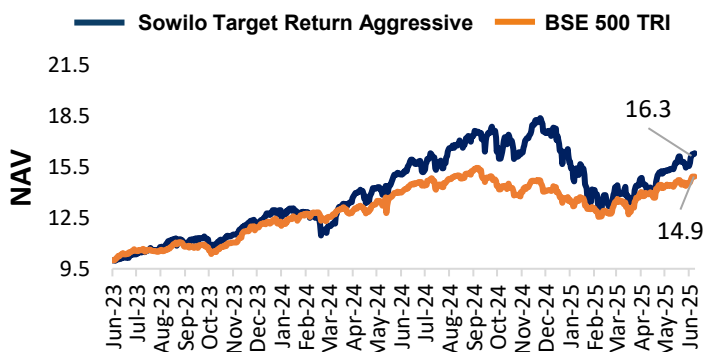
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IT Consulting & Software	4.0
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Realty	3.7
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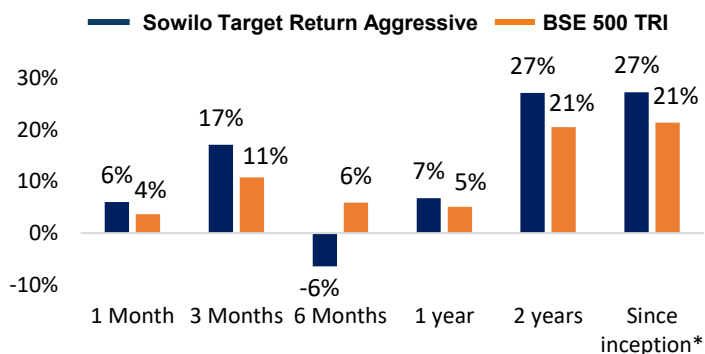
Target Return Aggressive Fund Portfolio Metrics	
Total Assets under Management & Advisory in Rs. Crores.	63
Weighted Average Market Cap in Rs. Crores.	34,841
Median Market Cap in Rs. Crores.	7,343

Sowilo Target Return Aggressive Fund Movement Since Inception

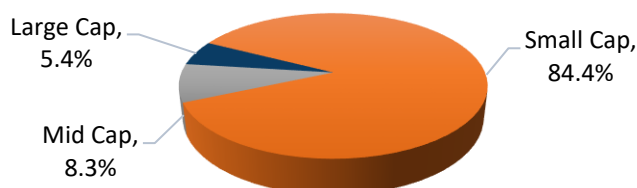


Rs. 1 Crore invested in Sowilo Target Return Aggressive Fund in June 23 is now worth Rs. 1.63 Crores v/s Rs. 1.49 crores in BSE 500-TRI

Sowilo Target Return Aggressive Portfolio Performance (%)



Market Cap Classification (%)

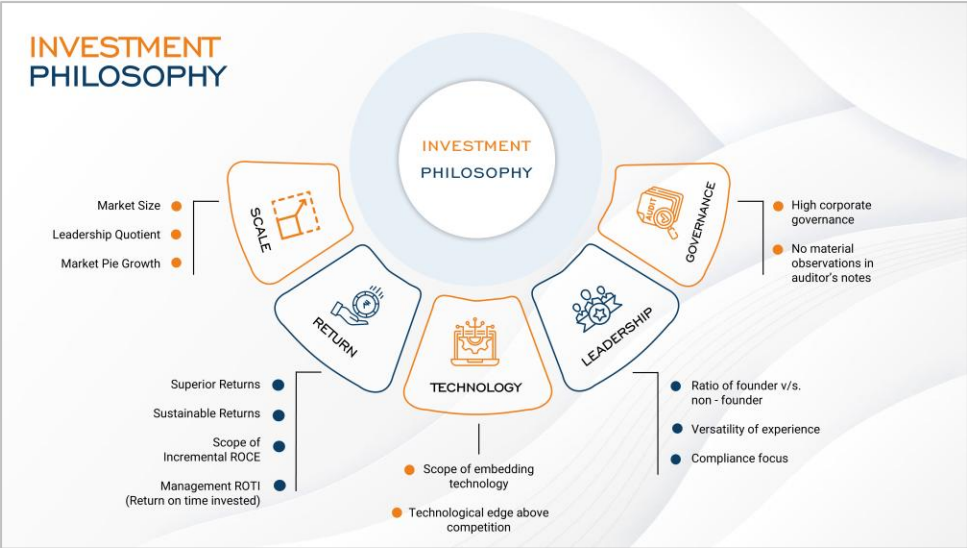


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BSE 500 TRI	1.00
Ann. Std. Deviation	
Sowilo Target	21.51
BSE 500 TRI	13.46
Sharpe Ratio	
Sowilo Target	1.21
BSE 500 TRI	1.48



KEY TERMS	
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Benchmark	BSE 500 TRI
Portfolio Manager	Mr. Sandip Agarwal
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