



**Investment Philosophy:** We invest in businesses which are scalable, generate higher returns, have technological edge, are market leaders and have strong and ethical management team with good governance. We perceive buying of equities only as a medium to buy great businesses. Investment will be long term, multi-sector and multi-cap, purely based on bottom-up approach. Investments will be based on In-house research, defining investible universe which qualify the above rigorous test.



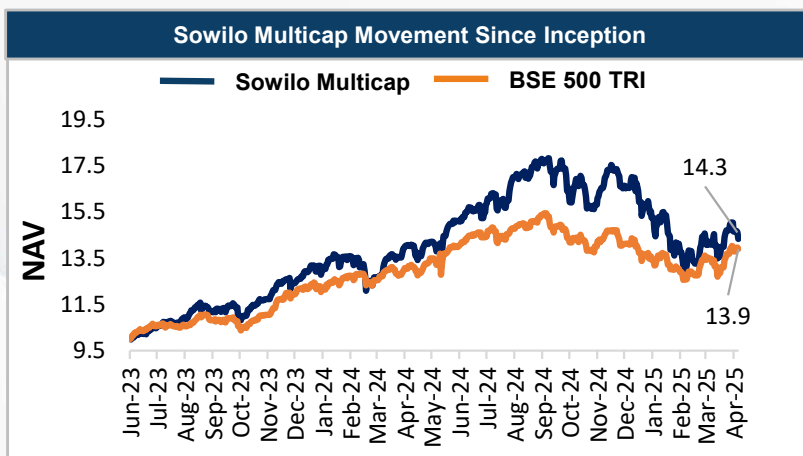
### Investment Objective:

- Long term capital appreciation by primarily investing in businesses through equity & equity related instruments across market capitalization.
- The fund will be investing in a balanced mix of large cap, mid cap and small cap companies.

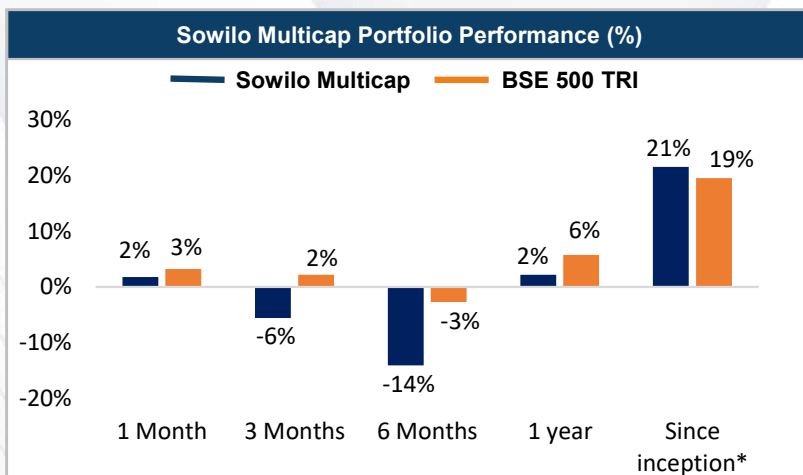
Top 10 Holdings (%)	
NTPC Ltd	3.6
Angel One Ltd	3.1
Grasim Industries Ltd	3.0
Welspun Enterprises Ltd	2.9
Axis Bank Ltd	2.8
Sundaram Finance Holdings Ltd	2.8
Sequent Scientific Ltd	2.8
LT FOODS Ltd	2.7
Maharashtra Seamless Ltd	2.7
IIFL FINANCE LIMITED	2.4

Top Sector Weights (%)	
Banks	6.6
Textiles	6.4
Utilities Non Elec	6.3
Auto Parts & Equipment	5.3
Electric Utilities	5.3
Pharmaceuticals	4.9
Cement & Cement Products	4.6
Packaged Foods	4.6
Other Financial Services	4.6

Sowilo Multicap Fund Portfolio Metrics	
Total Assets under Management & Advisory in Rs. Crores.	111
Weighted Average Market Cap in Rs. Crores.	76,243
Median Market Cap in Rs. Crores.	10,276



**Rs. 1 Crore invested in Sowilo Multicap Fund in June 23 is now worth Rs. 1.43 Crores v/s Rs. 1.39 crores in BSE 500-TRI**

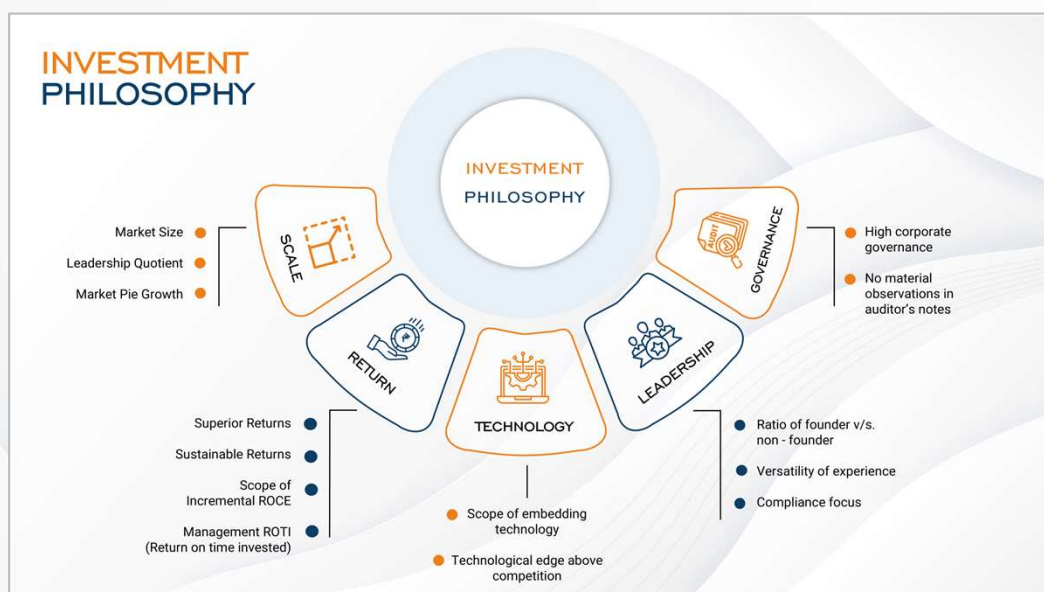


### Indicative Investment Horizon:

Ideal investment horizon for any equity investment should be long term in nature for compounding and wealth creation of the investor.

Minimum horizon expected is 3 years.

Risk Parameters	
(Since Inception)	
<b>CAPM Beta</b>	
Sowilo Multicap	1.23
BSE 500 TRI	1.00
<b>Ann. Std. Deviation</b>	
Sowilo Multicap	20.17
BSE 500 TRI	13.90
<b>Sharpe Ratio</b>	
Sowilo Multicap	1.04
BSE 500 TRI	1.31



KEY TERMS	
<b>Fund Name</b>	Sowilo Multicap Fund
<b>Platform/Structure</b>	Discretionary Portfolio Management Services
<b>Benchmark</b>	BSE 500 TRI
<b>Portfolio Manager</b>	Mr. Sandip Agarwal
<b>Minimum Initial Investment Amount</b>	Rs. 50 Lakhs
<b>Minimum Add-on Investment Amount</b>	Rs. 5 Lakhs
<b>Fees</b>	As per Agreement
<b>Exit Charges</b>	As per Agreement

## Sandip Agarwal – Co-founder and Fund Manager

Sandip is a Chartered Accountant (AIR -31 CA Final) with more than 22 years of experience in varied fields. His core expertise has been financial research and advisory and has served mutual funds / pension funds / insurance funds across India and globe in the technology, telecom and internet sector. He has handled clients based in US, Europe, Australia, Southeast Asia etc. His clients include global funds like ADIA (UAE), Oppenheimer Holdings, Capita, T Rowe, Fidelity, Wasatch, Platinum (Australia), Amundi, Schrodgers and many other HNI across globe.

Sandip has been ranked No 2 in Asia Money best technology analyst awards in 2020, Ranked No 1 in Asia Money best technology analyst awards in 2021 and Ranked No 2 in Asia Money best technology analyst awards in 2022. Last worked as Executive Director (Lead Analyst – IT, Telecom & Internet) at Edelweiss Financial Services (now Nuvama) from Jan 2012– Dec 2022. He is regularly featured on financial channels like CNBC, Bloomberg and ET Now. He also has been covered by financial newspapers like Economic Times and Business Standard. With his versatile experience, Sandip leads fund management team at Sowilo.

**NOTE:** Inception Date of Sowilo Multicap Fund is 26-June-2023. Performance figures are net of all fees and expenses. Sowilo Portfolio returns are composite returns of all the portfolios aligned to the investment approach as on April 30<sup>th</sup>, 2025. Returns for individual client may differ due to the timing of inflows and outflows of funds and differences in the portfolio composition because of restrictions and other constraints. Past performance may or may not be sustained in future and should not be used as basis for comparison with other investments. Returns for 1 year or lesser time horizon are absolute returns, while more than 1 year are CAGR. Returns have been calculated using Time Weighted Rate of Return method (TWRR) as prescribed by the SEBI.

**SOURCE:** Market Cap is according to AMFI Classification which happens half yearly. Classification as on 31<sup>st</sup> December 2024. As per SEBI regulatory requirement, the benchmark for this investment approach is BSE 500 TRI.

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Sowilo Investment Managers LLP – SEBI Registered Portfolio Manager (INP000008127)



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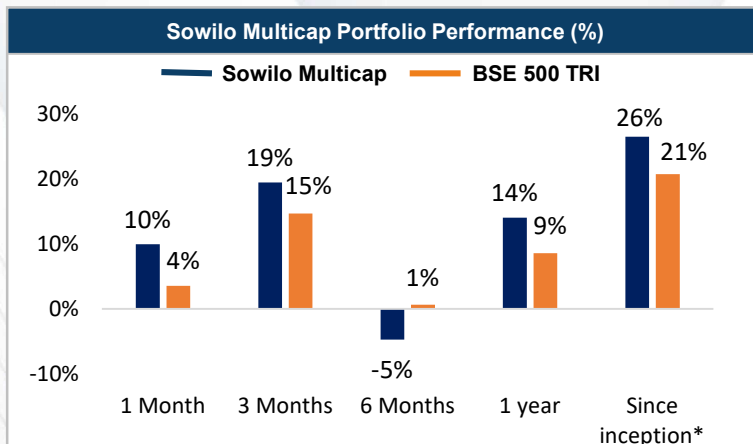
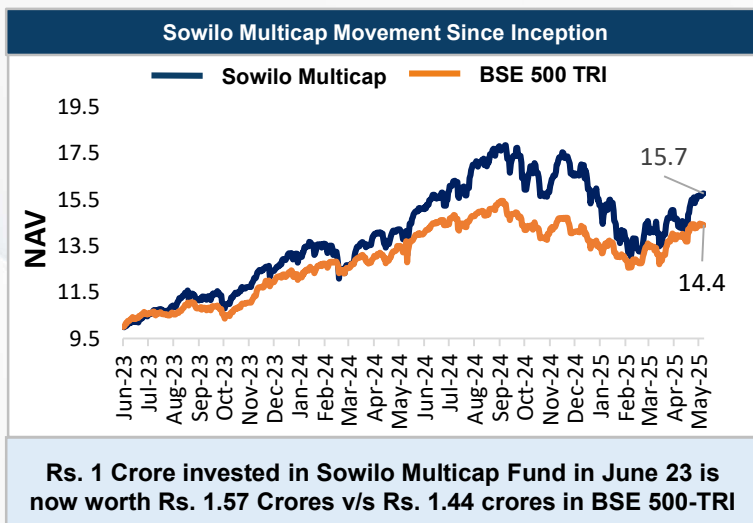
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Top 10 Holdings (%)	
Angel One Ltd	3.7
NTPC Ltd	3.1
Sundaram Finance Holdings Limited	2.9
Sequent Scientific Ltd	2.9
LT FOODS Ltd	2.7
Va Tech Wabag Ltd	2.7
Welspun Enterprises Ltd	2.6
Grasim Industries Ltd	2.6
Maharashtra Seamless Ltd	2.5
Axis Bank Ltd	2.5

Top Sector Weights (%)	
Textiles	6.4
Banks	6.2
Utilities Non Elec	6.1
Other Financial Services	5.6
Auto Parts & Equipment	5.2
Pharmaceuticals	4.7
Electric Utilities	4.7
Packaged Foods	4.5
Cement & Cement Products	4.5

Sowilo Multicap Fund Portfolio Metrics	
Total Assets under Management & Advisory in Rs. Crores.	125
Weighted Average Market Cap in Rs. Crores.	71,589
Median Market Cap in Rs. Crores.	11,162

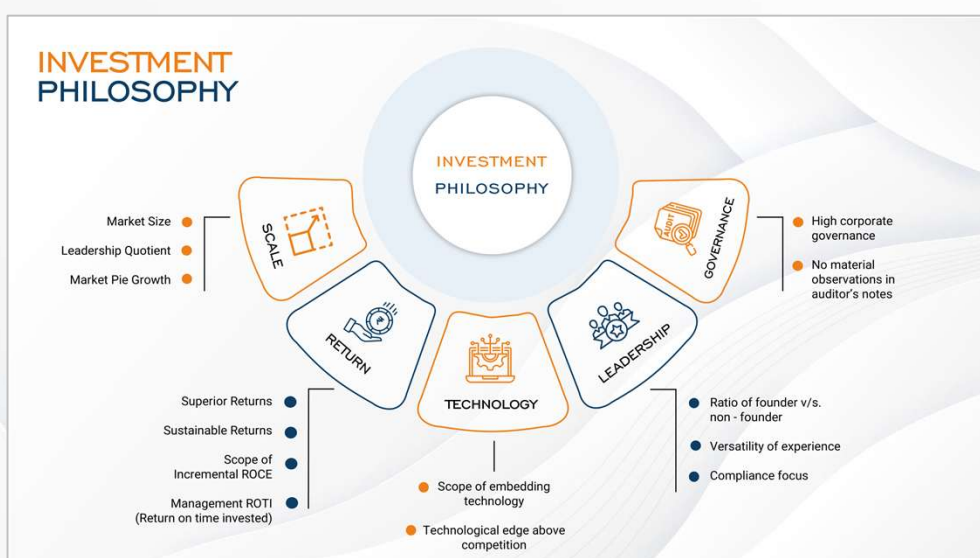


### Indicative Investment Horizon:

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Minimum horizon expected is 3 years.

Risk Parameters	
(Since Inception)	
<b>CAPM Beta</b>	
Sowilo Multicap	1.26
BSE 500 TRI	1.00
<b>Ann. Std. Deviation</b>	
Sowilo Multicap	20.54
BSE 500 TRI	13.68
<b>Sharpe Ratio</b>	
Sowilo Multicap	1.22
BSE 500 TRI	1.41



KEY TERMS	
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<b>Platform/Structure</b>	Discretionary Portfolio Management Services
<b>Benchmark</b>	BSE 500 TRI
<b>Portfolio Manager</b>	Mr. Sandip Agarwal
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### Top 10 Holdings (%)

Sundaram Finance Holdings Limited	3.8
Angel One Ltd	3.4
Landmark Cars Limited	3.2
Aditya Birla Capital Ltd	2.7
Grasim Industries Ltd	2.7
IIFL Finance Limited	2.7
LT Foods Ltd	2.6
Arvind Fashions Ltd	2.5
NTPC Ltd	2.4
Welspun Enterprises Ltd	2.4

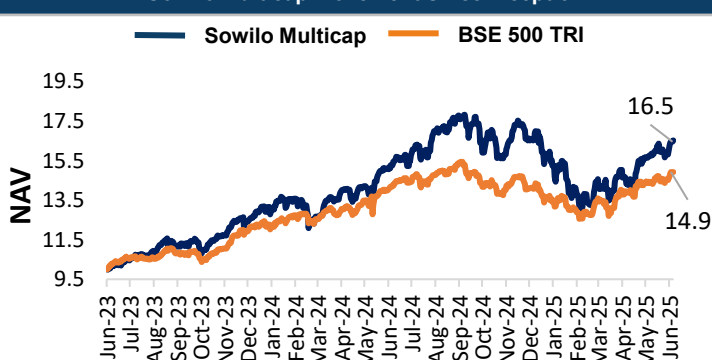
### Top Sector Weights (%)

Packaged Foods	5.9
Textiles	5.8
Other Financial Services	5.3
Auto Parts & Equipment	4.6
Investment Companies	4.6
Cement & Cement Products	4.5
Utilities Non Elec	4.1
Electric Utilities	4.1
Banks	4.0

### Sowilo Multicap Fund Portfolio Metrics

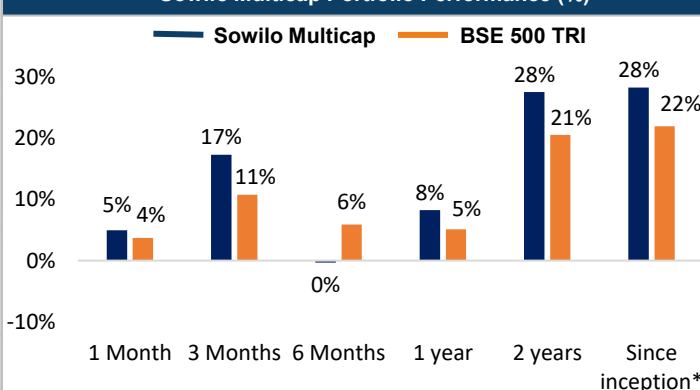
Total Assets under Management & Advisory in Rs. Crores.	132
Weighted Average Market Cap in Rs. Crores.	52,151
Median Market Cap in Rs. Crores.	8,942

### Sowilo Multicap Movement Since Inception

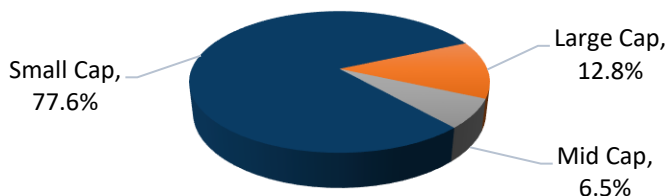


**Rs. 1 Crore invested in Sowilo Multicap Fund in June 23 is now worth Rs. 1.65 Crores v/s Rs. 1.49 crores in BSE 500-TRI**

### Sowilo Multicap Portfolio Performance (%)



### Market Cap Classification (%)

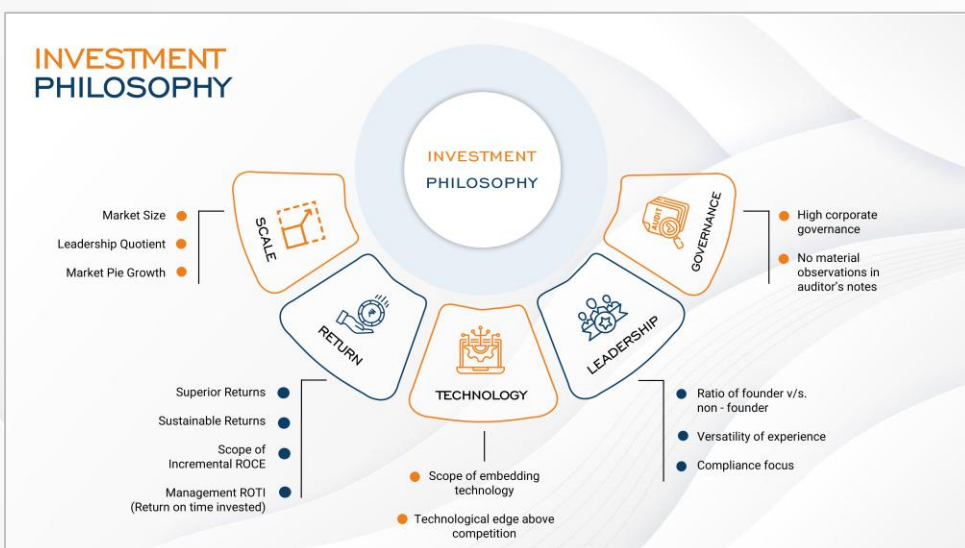


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<b>Ann. Std. Deviation</b>	
Sowilo Multicap	20.21
BSE 500 TRI	13.47
<b>Sharpe Ratio</b>	
Sowilo Multicap	1.31
BSE 500 TRI	1.50



### KEY TERMS

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