



Investment Philosophy: We invest in businesses which are scalable, generate higher returns, have technological edge, are market leaders and have strong and ethical management team with good governance. We perceive buying of equities only as a medium to buy great businesses. Investment will be long term, multi-sector and multi-cap, purely based on bottom-up approach. Investments will be based on In-house research, defining investible universe which qualify the above rigorous test.



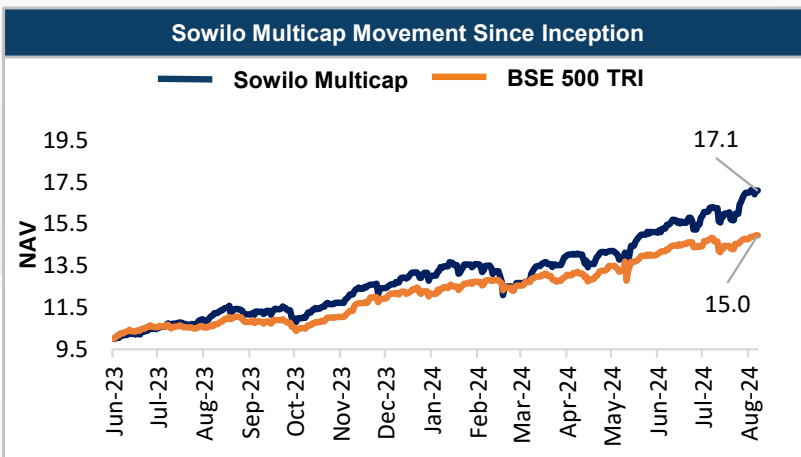
Investment Objective:

- Long term capital appreciation by primarily investing in businesses through equity & equity related instruments across market capitalization.
- The fund will be investing in a balanced mix of large cap, mid cap and small cap companies.

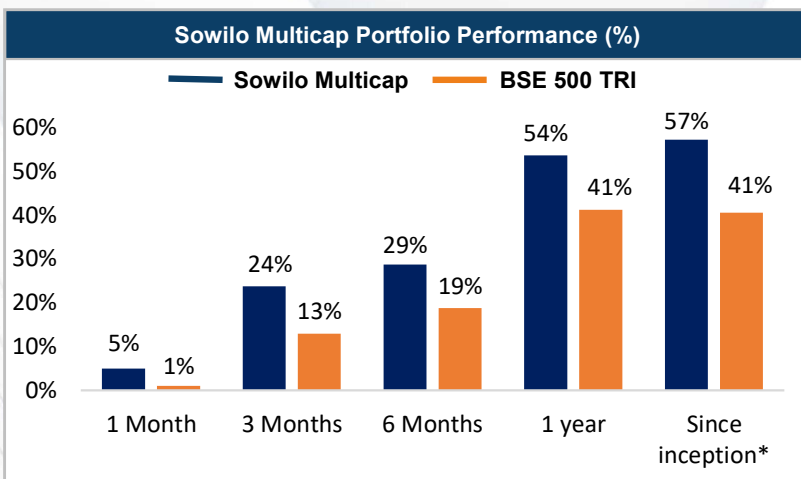
Top 10 Holdings (%)	
Inter Globe Aviation Ltd	4.7
Gail India Ltd	4.4
Maharashtra Seamless Ltd	3.9
Arvind Fashions Ltd	3.5
Welspun Enterprises Ltd	3.3
PCBL Ltd	3.3
Sundaram Finance Holdings Ltd	3.3
Sequent Scientific Ltd	3.2
LT Foods Ltd	3.1
Himadri Speciality Chemical Ltd	3.1

Top Sector Weights (%)	
Financial Services	9.9
Specialty Chemicals	7.5
Iron & Steel Products	6.8
Utilities Non-Electronics	6.4
Textiles	6.2
Auto Parts & Equipments	5.2
Pharmaceuticals	4.9
Packaged Foods	4.8
Airlines	4.7

Sowilo Multicap Fund Portfolio Metrics	
Total Assets under Management & Advisory in Rs. Crores.	96
Weighted Average Market Cap in Rs. Crores.	33,527
Median Market Cap in Rs. Crores.	7,152



Rs. 1 Crore invested in Sowilo Multicap Fund in June 23 is now worth Rs. 1.71 Crores v/s Rs. 1.50 crores in BSE 500-TRI

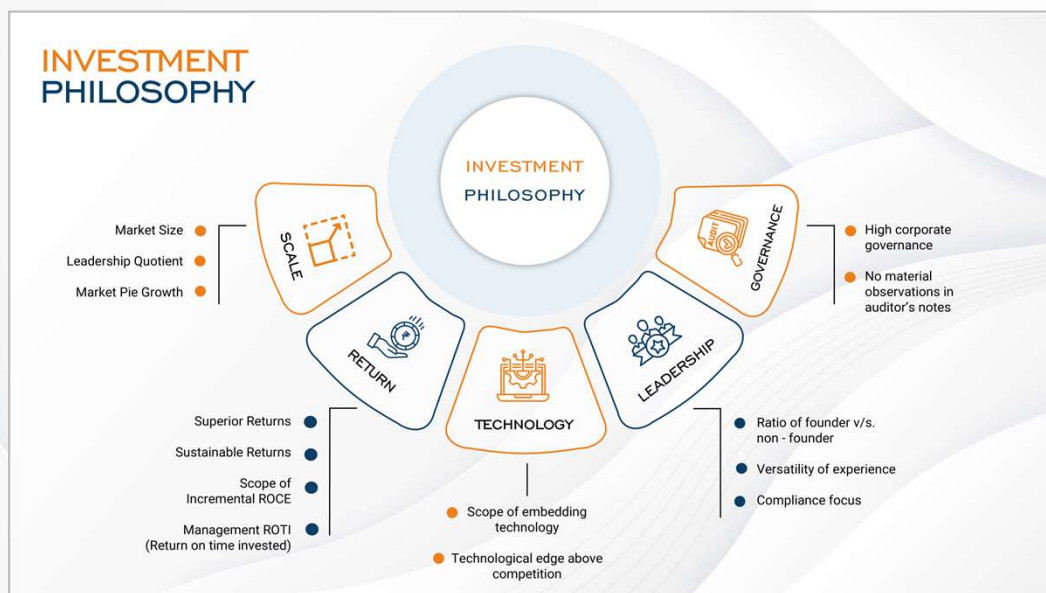


Indicative Investment Horizon:

Ideal investment horizon for any equity investment should be long term in nature for compounding and wealth creation of the investor.

Minimum horizon expected is 3 years.

Risk Parameters	
(Since Inception)	
CAPM Beta	
Sowilo Multicap	1.03
BSE 500 TRI	1.00
Ann. Std. Deviation	
Sowilo Multicap	15.41
BSE 500 TRI	10.01
Sharpe Ratio	
Sowilo Multicap	2.91
BSE 500 TRI	3.31



KEY TERMS	
Fund Name	Sowilo Multicap Fund
Platform/Structure	Discretionary Portfolio Management Services
Benchmark	BSE 500 TRI
Portfolio Manager	Mr. Sandip Agarwal
Minimum Initial Investment Amount	Rs. 50 Lakhs
Minimum Add-on Investment Amount	Rs. 5 Lakhs
Fees	As per Agreement
Exit Charges	As per Agreement

SANDIP AGARWAL – Co-founder and Fund Manager

Sandip is a chartered accountant with over 20 years of experience in varied field. His core expertise has been financial research and advisory and has served Mutual Funds/Pension Funds/Insurance Funds across India and globe in the technology, telecom and internet sector. Sandip, has been ranked No 2 in Asia Money best technology analyst awards in 2020, Ranked No 1 in Asia Money best technology analyst awards in 2021 and Ranked No 2 in Asia Money best technology analyst awards in 2022. Last worked as Executive director (Investment Analyst – IT, Telecom & Internet) at Edelweiss Financial Services – since 2012. He has regularly been featured on financial channels like CNBC, Bloomberg and ET Now. He also has been covered by financial newspapers like Economic Times and Business Standard. Sandip is rank holder in CA Final and graduate from Bengal University. With his versatile experience, Sandip would be lead Fund Manager at Sowilo.

NOTE: Inception Date of Sowilo Multicap Fund is 26-June-2023. Performance figures are net of all fees and expenses. Sowilo Portfolio returns are composite returns of all the portfolios aligned to the investment approach as on August 31st, 2024. Returns for individual client may differ due to the timing of inflows and outflows of funds and differences in the portfolio composition because of restrictions and other constraints. Past performance may or may not be sustained in future and should not be used as basis for comparison with other investments. Returns for 1 year or lesser time horizon are absolute returns, while more than 1 year are CAGR. Returns have been calculated using Time Weighted Rate of Return method (TWRR) as prescribed by the SEBI.

SOURCE: Market Cap is according to AMFI Classification which happens half yearly. Classification as on 30th June 2024. As per SEBI regulatory requirement, the benchmark for this investment approach is BSE 500 TRI.

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Sowilo Investment Managers LLP – SEBI Registered Portfolio Manager (INP000008127)